



ASX ANNOUNCEMENT 21 JULY 2017

COMPLETION OF PLACEMENT

333D Limited (ASX:T3D or “**Company**”) is pleased to announce that it has completed its placement announced on 17 July 2017, raising \$525,000 at \$0.005 per share (“**Placement**”).

Under the Placement the Company has issued a total of 105,000,000 Shares, utilising the Company's available capacity under Listing Rule 7.1 (95,283,926 Shares) and Listing Rule 7.1A (9,716,074 Shares).

Information required under Listing Rule 3.10.5A

In relation to the issue of 9,716,074 shares by the Company on 21 July 2017 pursuant to ASX Listing Rule 7.1A, the Company provides the following information in accordance with ASX Listing Rule 3.10.5A.

- a) The dilution to existing shareholders as a result of the shares issued pursuant the Placement under Listing Rule 7.1A (9,716,074) was 1.28%.

In addition, the percentage of the issued capital post the 7.1A placement held by the pre-placement security holders and new security holders are as follows:

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| • Pre-placement security holders who did not participate in the placement | 85% |
| • Pre-placement security holders who did participate in the placement | 14% |
| • Participants in the placement who were not previously security holders | 1% |

- b) The securities were issued by the Company under Listing Rule 7.1A and not as a pro rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate as it was considered to be the most efficient and expedient method of raising the funds required.
- c) The Placement was not underwritten.
- d) There were no other fees or costs incurred in connection with the issue.

About 333D Limited

333D Limited (ASX: T3D) has been established with a clear strategy to become Australia’s leading integrated multi-platform 3D technology company. Our goal is to make 3D technology accessible to everyone – which means creating a seamless, more intuitive process for converting ideas, designs, and real-life images into 3D printable objects. Our leading-edge approach unites the latest in next-generation digital and manufacturing technology to make 3D printing frictionless for businesses, industries, and schools. We are proud to offer Australia’s broadest range of 3D printers for on-demand contract print services, as well as exclusive access to leading 3D digital technologies that make it easy to capture, enhance, and convert real-life images into touchable 3D objects.

To find out more about 333D visit: www.333D.com.au.

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