

Results for announcement to market

Key Information	2016 \$	2015 \$	Change %
2.1 Revenue from ordinary activities	1,093	1,064	2.7%
2.2 Loss after tax from ordinary activities attributable to members	(464,612)	(374,480)	24.1%
2.3 Loss attributable to members	(464,612)	(374,480)	24.1%

The Company did not have any sales revenue for the last two financial years.

The net loss attributable to members of \$464,612 compared with a net loss of \$374,480 for the previous year. The current year loss is attributable to working capital costs incurred in the ordinary course of business as well as additional costs related to the acquisition of 333D Pty Ltd. During the prior year the Company's principal activities involved the carrying out of legal and technical due diligence on the acquisition of 333D Pty Ltd

2.4 Dividends paid and proposed - NIL

Key Information	2016 cents/share ¹	2015 cents/share ¹
2.5 Net tangible assets per share	(0.13)	(0.03)

¹2016 net tangible assets per share is based on post-consolidated share capital and 2015 net tangible assets per share is based on pre-consolidated share capital.



David Wheeler
Director

Dated at Perth this 31st day of August 2016

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

	Note	2016 \$	2015 \$
Revenue		-	-
Other income		1,093	1,064
Directors' and company secretarial fees		(160,000)	(160,677)
Administration expenses		(163,558)	(87,369)
Accounting and audit fees		(67,784)	(45,285)
Consultants fees		-	(18,475)
Legal fees		(74,363)	(62,942)
Bad Debts		-	(796)
Loss from continuing operations before		(464,612)	(374,480)
Income tax expense		-	-
Loss from continuing operations		(464,612)	(374,480)
Other comprehensive income for the year, net of tax			-
Total comprehensive loss for the year		(464,612)	(374,480)
Earnings per share for loss attributable to the ordinary equity holders of the company			
		Cents	Cents
Basic loss per share	8	(0.39)	(0.06)
Diluted loss per share	8	(0.39)	(0.06)

The above statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

For personal use only

STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2016

	Note	2016	2015
		\$	\$
Current assets			
Cash and cash equivalents	5	2,135,907	29,908
Trade and other receivables		43,351	32,595
Loan receivable	3	23,000	430,000
Other Assets	4	175,883	-
Total current assets		2,378,141	492,503
Total assets		2,378,141	492,503
Current liabilities			
Trade payables		290,127	63,377
Other payables	5	2,119,500	-
Convertible notes	6	200,000	196,000
Total current liabilities		2,609,627	259,377
Total liabilities		2,609,627	259,377
Net assets/ (liabilities)		(231,486)	233,126
Equity			
Issued capital	7	2,997,719	2,997,719
Equity compensation reserve	8	130,762	130,762
Accumulated Losses		(3,359,967)	(2,895,355)
Total equity		(231,486)	233,126

The above statement of financial position should be read in conjunction with the accompanying notes.

STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

	Share Capital	Equity Compensation Reserve	Accumulated Losses	Total
	\$	\$	\$	\$
Balance at 1 July 2014	2,207,818	130,762	(2,520,875)	(182,295)
Total comprehensive loss, fiscal 2015	-	-	(374,480)	(374,480)
Sub-total			(374,480)	(374,480)
Shares issued	816,223	-	-	816,223
Share issue costs	(26,322)	-	-	(26,322)
Balance at 30 June 2015	2,997,719	130,762	(2,895,355)	233,126
Total comprehensive loss, fiscal 2016	-	-	(464,612)	(464,612)
Sub-total			(464,612)	(464,612)
Shares issued	-	-	-	-
Share issue costs	-	-	-	-
Balance at 30 June 2016	2,997,719	130,762	(3,359,967)	(231,486)

The above statement of changes in equity should be read in conjunction with the accompanying notes

For personal use only

STATEMENT OF CASH FLOWS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

	Note	2016 \$	2015 \$
Cash flows from operating activities			
Receipts from customers		-	-
Payments to suppliers and employees		(424,369)	(400,626)
Interest received		1,093	1,064
Finance costs		(1,225)	(2,627)
Income tax paid		-	-
Net cash used in operating activities		(424,501)	(402,189)
Cash flows from investing activities			
Loans from other entities		407,000	-
Loans to other entities		-	(430,000)
Net cash used in investing activities		407,000	(430,000)
Cash flows from financing activities			
Proceeds from issue of convertible notes	6	4,000	196,000
Proceeds from issue of shares		-	666,223
Payments for share issue costs		-	(26,322)
Subscription monies held on trust	5	2,119,500	-
Net cash provided by financing activities		2,123,500	835,901
Net change in cash and cash equivalents held		2,105,999	3,712
Cash and cash equivalents at beginning of the financial year		29,908	26,196
Cash and cash equivalents at end of financial year		2,135,907	29,908

The above statement of cash flows should be read in conjunction with the accompanying notes.

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

1 Review of Operations and Subsequent Events

1.1 333D Share Sale Agreement

On 30 July 2015, the Company, 333D Pty Ltd (333D) and the 333D Vendors, Street Capital Partners Pty Ltd (Street), Trident Capital Pty Ltd (Trident) and Taylor Collison entered into a Share Sale Agreement. Subject to various conditions, the Company agreed to purchase all of the shares in 333D, and the 333D Vendors agreed to sell all of the shares in 333D to the Company.

The key terms of the Share Sale Agreement are:

- (a) the completion of the Proposed Acquisition is subject to and conditional upon the following conditions precedent:
- (i) both parties completing their due diligence on the other to their absolute satisfaction;
 - (ii) prior to the Completion Date, the Company does not receive an additional proposal which an independent expert determines to be superior to the Proposed Acquisition for Shareholders;
 - (iii) the Company being provided with evidence to its reasonable satisfaction that the 333D Transaction has been completed and that all assets of 3DG have been registered to 3DI;
 - (iv) the Company being provided with evidence to its reasonable satisfaction that the DoCA Amendment has been approved by creditors, such DoCA Amendment being to the Company's reasonable satisfaction;
 - (v) the Company completing the Consolidation and Reconciliation (if required);
 - (vi) the Company obtaining and complying with the Company Approvals and any other requirements, approvals, consents or authorisations from ASIC, ASX or other Regulatory Authority as determined necessary by the Company (acting reasonably) or as may be required to legally and validly implement the Proposed Acquisition;
 - (vii) the 333D Vendors and 333D obtaining all required 333D shareholder approvals as may be required to legally and validly implement the Proposed Acquisition; and
 - (viii) 333D facilitating and the Company completing the Capital Raising subject to any conditions ASX may impose on the Capital Raising, including that completion occurs under the Share Sale Agreement and that the Shares to be issued and allotted pursuant to the Capital Raising are in accordance with the Corporations Act,
- (collectively, the Conditions);
- (b) Subject to the satisfaction (or waiver) of the Conditions, the Company agreed to issue the following Advisory Options, Performance Shares, Facilitation Shares and Consideration Shares (each on a pre-Consolidation basis) and to make payments as follows:
- (i) in consideration for the 333D Vendors transferring all of their shares in 333D to the Company, issue 1,416,666,667 Shares, being the Consideration Shares, to the 333D Vendors in the 333D Vendor Proportions;
 - (ii) in consideration for facilitating the Proposed Acquisition:
 - a. issue 66,666,667 Shares, being the Facilitation Shares, as follows:
 - i. 22,222,222 to Taylor Collison;
 - ii. 22,222,222 to Trident Capital; and
 - iii. 22,222,223 to Street;
 - b. issue 500,000,000 Advisory Options to Street, exercisable at \$0.005 per Share and expiring 18 months after completion of the Proposed Acquisition, being the Tranche 1 Advisory Options;
 - c. issue 250,000,000 Advisory Options to Street, exercisable at \$0.006 per Share and expiring 24 months after completion of the Proposed Acquisition, being the Tranche 2 Advisory Options; and
 - d. pay the sum of \$50,000 to Street, being the Advisory Cash; and
 - (iii) in consideration for the Performance Share Recipients promoting the Proposed Acquisition:
 - a. issue 110,000,000 Class A Performance Shares to the Performance Share Recipients, which will convert into 110,000,000 Shares if the Class A Performance Share Milestone is achieved; and
 - b. issue 85,000,000 Class B Performance Shares to the Performance Share Recipients, which will convert into 85,000,000 Shares if the Class B Performance Milestone is achieved.

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

1 Review of Operations and Subsequent Events (continued)

1.1 333D Share Sale Agreement (continued)

The Share Sale Agreement also contains additional provisions, including warranties and indemnities in respect of the status of 333D, which are considered standard for agreements of this kind.

1.2 General Meeting

On 28 January 2016 a General Meeting of the Company was held with Shareholders approving the following resolutions:

- **Consolidation:** The Company consolidating its issued capital on a 1 for 4 basis to reduce the number of Shares on issue, before any issues under the Offers, from 685,905,077 Shares, to approximately 171,476,196 Shares. The consolidation took effect on 1 February 2016.
- **Change in nature and scale:** The Company changing the nature and scale of its activities as a result of the Proposed Acquisition. Upon completion of the Proposed Acquisition, the Company will change to a 3D printing company.
- **Approval of Performance Shares:** The Company approving the A Class Performance Shares and the B Class Performance Shares.
- **Issue of Vendor Shares to the 333D Vendors:** The Company issuing the 354,166,648 Vendor Shares to the 333D Vendors in consideration of acquiring 100% of the securities in 333D takeover approval is being sought as the 333D Vendors will hold more than 20% of the voting shares in the Company upon being issued the Vendor Shares and upon the Performance Share Recipients being issued the Performance Shares (if the Performance Shares convert into Shares upon the Milestones being achieved).
- **Issue of Performance Shares to the Performance Share Recipients:** The Company issuing 27,500,000 Class A Performance Shares and 21,250,000 Class B Performance Shares to the Performance Share Recipients in consideration for promoting the Proposed Acquisition (on a post-Consolidation basis).
- **Issue of Advisory Options to Street:** The Company issuing the Tranche 1 Advisory Options and the Tranche 2 Advisory Options to Street.
- **Public Offer and Priority Offer:** The Company offering up to 250,000,000 Shares (on a post-Consolidation basis) to the public under this Prospectus to raise up to \$5,000,000 before costs with a minimum subscription of at least 175,000,000 Shares (on a post-Consolidation basis) to raise at least \$3,500,000 before costs.
- **Right to apply under the Prospectus by Existing Directors and Proposed Directors:** The Company issuing to John Conidi, an Existing Director (or his nominees) up to 2,500,000 Shares and Frank Pertile, a Proposed Director (or his nominees) up to 250,000,000 Shares each out of the 250,000,000 Shares (on a post-Consolidation basis) that may be issued under the Public Offer and the Priority Offer.
- **Issue of Facilitation Shares to Trident Capital, Taylor Collison and Street:** The Company issuing 5,555,555 Facilitation Shares to Trident Capital (or its nominee), 5,555,555 Facilitation Shares to Taylor Collison (or its nominee) and 5,555,555 Facilitation Shares to Street (on a post-Consolidation basis).
- **Issue of Shares on the conversion of the Convertible Notes to Non-Related Parties:** The Company issuing 8,333,333 Shares to Non-Related Parties on the conversion of the Convertible Notes (on a post-Consolidation basis).
- **Issue of Shares on the conversion of the Convertible Notes to Related Parties:** The Company issuing 8,333,332 Shares to Related Parties on the conversion of the Convertible Notes (on a post-Consolidation basis).
- **Change of name:** The Company changing its name from “Oz Brewing Limited” to “333D Limited”.
- **Appointment of Frank Pertile as a Director:** The Company appointing Frank Pertile as a Director.

1.3 Prospectus

On 3 March 2016 the Company lodged a Prospectus to raise a minimum subscription of \$3.5 million with a maximum subscription of \$5 million. A Supplementary Prospectus was lodged on 27 May 2016 to extend the period for admission to ASX quotation of shares offered under the Prospectus from three months from the date of the Prospectus to three months from the date of this Supplementary Prospectus and extend the period for the Minimum Subscription being achieved from the date four months after the date of the Prospectus to four months from the date of this Supplementary Prospectus. A Second Supplementary Prospectus was subsequently lodged on 22 June 2016.

For personal use only

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

1 Review of Operations and Subsequent Events (continued)

1.4 Subsequent Events

On 18 August 2016, the Company completed its acquisition of 100% of 333D pursuant to the Share Sale Agreement.

Under the Company's Prospectus (as varied by the first Supplementary Prospectus and Second Supplementary Prospectus) funds totalling \$3,525,000 were raised with the following securities issued:

- (a) Public Offer – 176,250,000 Shares at \$0.02 per Share having raised \$3,525,000;
- (b) Vendor Offer – 354,166,648 Shares to the 333D Vendors and 27,500,000 Class A Performance Shares and 21,250,000 Class B Performance Shares;
- (c) Facilitation Offer – 16,666,665 Shares to the Facilitators for services provided;
- (d) Convertible Note Offer – 16,666,665 Shares to the Convertible Note Holders; and
- (e) Advisory Option Offer – 125,000,000 Tranche 1 Advisory Options (\$0.02 expiring 18 months from issue) and 62,500,000 Tranche 2 Advisory Options (\$0.024 expiring 24 months from issue).

Following completion of the acquisition, Mr Frank Pertile was appointed to the Board of the Company in the position of Managing Director, with Mr Joe Graziano resigning as a non-executive director.

In addition, the Company changed its name from Oz Brewing Limited to 333D Limited.

The Company was reinstated to official quotation on 25 August 2016 under the new ASX Code "T3D".

2 Status of Audit

The 30 June 2016 financial report and accompanying notes for 333D Limited (formerly Oz Brewing Limited) is in the process of being audited.

3 Loan Receivable

A loan of \$430,000 was made pursuant to the Heads of Agreement with 3DG Pty Ltd ("3DG"). During the prior year, 3DG went into voluntary administration. However, a new Heads of Agreement ("new HOA") has been entered into between 3DG and 333D Pty Ltd ("333D"). Under the new HOA, 333D, 333D's key shareholder and the Company have agreed that the loan agreements previously executed between OZB and 3DG as contemplated by the original HOA, will be novated from 3DG to 3DI with the effect that 333D will assume the obligation to repay the loans upon completion of the 333D Transaction as 3DI will be a wholly-owned subsidiary of 333D. During the current year, \$407,000 has been repaid.

4 Other Assets

During the year, \$172,147 costs were incurred in relation to capital raising activities. In accordance with Australian Accounting Standards, these costs are capitalised until such time as the capital raising activity has been completed and the shares issued. At that point, these costs are reclassified and offset against issued capital in equity. Other assets also includes prepaid insurance of \$3,736.

5 Subscription Monies Held on Trust

As at 30 June 2016, the Company received subscription monies of \$2,119,500 under a Public Raising in accordance with the Company's prospectus dated 3 March 2016 as varied by the first supplementary prospectus dated 27 May 2016 and second supplementary prospectus dated 22 June 2016. These monies are held on trust for investors until such time as shares are issued. Subsequent to year end, fully paid ordinary shares were issued for these subscription monies raised.

6 Convertible Notes

During the prior year, a total of \$196,000 was raised by the Company under 2 tranches of convertible notes. During the current year, the remaining \$4,000 under Tranche 2 was raised. Subsequent to year end and on 18 August 2016, 16,666,665 fully paid ordinary shares were issued on conversion of these convertible notes.

For personal use only

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

7 Issued Capital

	2016 Number	2015 Number	2016 \$	2015 \$
a Share capital				
Ordinary shares fully paid	171,476,196	685,905,077	2,997,719	2,997,719
The Company does not have a limited amount of authorised capital and issued shares do not have a par value.				
b Share movements during the year	2016 Number	2015 Number	2016 \$	2015 \$
At the beginning of the year	685,905,077	413,830,742	2,997,719	2,207,818
Shares issued during year	-	272,074,335	-	816,223
Less costs related to shares issued	-	-	-	(26,322)
Capital consolidation 1:4 ¹	(514,428,881)	-	-	-
At the end of the year	171,476,196	685,905,077	2,997,719	2,997,719

¹ On 1 February 2016, the Company's capital was consolidated on a 1:4 basis as approved by Shareholders at the General Meeting held on 28 January 2016.

c Ordinary shares

The Company is a public company limited by shares. The Company was incorporated in Perth, Western Australia.

The Company's shares are limited whereby the liability of its members is limited to the amount (if any) unpaid on the shares respectively held by them. Ordinary shares entitle the holder to participate in dividends and the proceeds on winding up of the Company in proportion to the number of and amount paid on the shares held. On a show of hands every holder of ordinary shares present at a meeting in person or by proxy, is entitled to one vote, and upon a poll each share is entitled to one vote.

d Capital Management

Management controls the capital of the Company in order to maintain a good debt to equity ratio, provide the shareholders with adequate returns and ensure that the Company can fund its operations and continue as a going concern. The Company's debt and capital includes ordinary share capital and financial liabilities, supported by financial assets.

There are no externally imposed capital requirements.

Management effectively manages the Company's capital by assessing the Company's financial risks and adjusting its capital structure in response to changes in these risks and in the market. These responses include the management of debt levels, distributions to shareholders and share issues.

There have been no changes in the strategy adopted by management to control the capital during the year.

For personal use only

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

8 Reserves

Equity Compensation Reserve

The equity compensation reserve is used to recognise the fair value of options issued but not exercised.

	2016 \$	2015 \$
Equity compensation reserve	130,762	130,762
Total	130,762	130,762

Movements in the equity compensation reserve during the period

	2016 \$	2014 \$
At the beginning of the period 1 July	130,762	130,762
<i>No movement</i>	-	-
Total as at 30 June	130,762	130,762

9 Earnings per share

	2016 Cents	2015 Cents
a) Basic loss per share Loss attributable to ordinary equity holders of the Company	(0.39)	(0.06)
b) Diluted loss per share Loss attributable to ordinary equity holders of the Company	(0.39)	(0.06)
c) Loss used in calculation of basic and diluted loss per share Profit / (Loss) after tax from continuing operations	(464,612)	(374,480)
d) Weighted average number of shares used as denominator Weighted average number of shares used as denominator in calculating basic and diluted earnings per share ¹	119,211,235	652,650,472

¹2016 loss per share calculations is based on post-consolidated share capital and 2015 loss per share calculations is based on pre-consolidated share capital.

10 Operating Segments

The Company was in the process of acquiring 333D Pty Ltd and as such, there were no operating segments with discrete financial information. The Company also operates in one geographical location, being Australia. The Board of Directors review internal management reports that are consistent with the information provided in the statement of profit or loss and other comprehensive income statements, statement of financial position and statement of cash flows in this Preliminary Final Report.

For personal use only